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Shai Y. Waisman

Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

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LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

:

Debtors. : (Jointly Administered)

NOTICE REGARDING MARCH 3, 2011 CLAIMS HEARING

PLEASE TAKE NOTICE that, at the Court's direction, the March 3, 2011 claims hearing, which was originally scheduled for 10:00 a.m., has been rescheduled to 11:00 a.m. (the "Hearing"). The Hearing will be held before the Honorable James M. Peck, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, Room 601.

Dated: March 2, 2011 New York, New York

/s/ Shai Y. Waisman

Shai Y. Waisman

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